

**Financial Statement – Balance Sheet**

Provided by: ABILITY ENTERPRISE CO.,  
LTD.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2012/9/30		2011/9/30	
	Amount	%	Amount	%
<b>Assets</b>				
<b>Current Assets</b>				
Cash and cash equivalents	1,847,009.00	10.94	1,696,072.00	9.13
Financial assets measured at fair value through profit or loss - current	52,441.00	0.31	58,010.00	0.31
Accounts receivable - net	7,195,611.00	42.64	9,121,721.00	49.1
Accounts receivable - related parties - net	164,656.00	0.98	50,539.00	0.27
Other receivables - related parties	12,874.00	0.08	2,666.00	0.01
Other financial assets - current	32,434.00	0.19	375,055.00	2.02
Inventories	2,040.00	0.01	4,584.00	0.02
Other current assets	97,163.00	0.58	220,155.00	1.19
<b>Current assets</b>	<b>9,404,228.00</b>	<b>55.72</b>	<b>11,528,802.00</b>	<b>62.06</b>
<b>Funds and Investments</b>				
Financial assets carried at cost - non current	93,324.00	0.55	18,548.00	0.1
Equity investments under equity method	5,240,976.00	31.06	4,776,445.00	25.71
Prepayments for long-term investments	0	0	75,000.00	0.4
<b>Investments</b>	<b>5,240,976.00</b>	<b>31.06</b>	<b>4,851,445.00</b>	<b>26.11</b>
Funds and long-term investments	5,334,300.00	31.61	4,869,993.00	26.21
<b>Fixed Assets</b>				
<b>Cost</b>				
Land	1,234,164.00	7.31	1,234,164.00	6.64
Machinery and equipment	279,883.00	1.66	218,110.00	1.17
Leasehold improvements	57,501.00	0.34	54,652.00	0.29
Other facilities	84,727.00	0.5	82,608.00	0.44
<b>Fixed assets cost</b>	<b>1,656,275.00</b>	<b>9.81</b>	<b>1,589,534.00</b>	<b>8.56</b>
Accumulated depreciation	-336,496.00	-1.99	-261,246.00	-1.41
Construction in process and prepayment for equipments	49,507.00	0.29	45,806.00	0.25
<b>Fixed assets</b>	<b>1,369,286.00</b>	<b>8.11</b>	<b>1,374,094.00</b>	<b>7.4</b>
<b>Intangible Assets</b>				
Deferred pension cost	2,525.00	0.01	379	0
<b>Intangible assets</b>	<b>2,525.00</b>	<b>0.01</b>	<b>379</b>	<b>0</b>
<b>Other Assets</b>				
Rental assets	667,156.00	3.95	677,535.00	3.65
Guarantee deposits paid	17,345.00	0.1	18,558.00	0.1

Deferred charges	69,640.00	0.41	97,820.00	0.53
Deferred income tax assets - non current	11,751.00	0.07	10,846.00	0.06
Other assets	765,892.00	4.54	804,759.00	4.33
Assets	16,876,231.00	100	18,578,027.00	100
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	0	0	990,600.00	5.33
Financial liabilities measured at fair value through profit or loss - current	72,554.00	0.43	173,276.00	0.93
Accounts payable	118,871.00	0.7	109,612.00	0.59
Accounts payable - related parties	4,328,876.00	25.65	5,615,245.00	30.23
Income tax payable	100,815.00	0.6	251,542.00	1.35
Accrued expenses	610,272.00	3.62	473,231.00	2.55
Other payables - related parties	292	0	320	0
Long-term liabilities - current portion	1,427,887.00	8.46	0	0
Other current liabilities	189,773.00	1.12	108,873.00	0.59
Current liabilities	6,849,340.00	40.59	7,722,699.00	41.57
Long term Liabilities				
Bonds payable	0	0	1,396,981.00	7.52
Long-term liabilities	0	0	1,396,981.00	7.52
Reserves				
Other Liabilities				
Pension reserve / accrued pension liability	30,264.00	0.18	31,333.00	0.17
Guarantee deposits received	4,447.00	0.03	5,063.00	0.03
Other liabilities - other	15,684.00	0.09	15,684.00	0.08
Other liabilities	50,395.00	0.3	52,080.00	0.28
Liabilities	6,899,735.00	40.88	9,171,760.00	49.37
Stockholders' Equity				
Capital				
Common stock	4,471,174.00	26.49	4,454,814.00	23.98
Advance receipts for common stock	680	0	90	0
Capital Surplus				
Capital surplus - additional paid-in capital	1,099,905.00	6.52	1,087,068.00	5.85
Capital surplus - treasury stock	65,698.00	0.39	65,698.00	0.35
Capital surplus - gain on disposal of fixed assets	56	0	56	0
Capital surplus - long-term equity investments	262,209.00	1.55	262,246.00	1.41
Capital surplus - employee stock option	86,879.00	0.51	79,287.00	0.43
Capital surplus - stock option	153,508.00	0.91	153,508.00	0.83
Capital surplus	1,668,255.00	9.89	1,647,863.00	8.87
Retained Earnings				
Legal reserve	1,327,006.00	7.86	1,218,074.00	6.56

Special reserve	357,595.00	2.12	215,585.00	1.16
Unappropriated retained earnings	2,581,301.00	15.3	2,256,952.00	12.15
Retained earnings	4,265,902.00	25.28	3,690,611.00	19.87
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	-33,140.00	-0.2	87,596.00	0.47
Net loss not recognized as pension cost	-15,956.00	-0.09	-19,642.00	-0.11
Unrealized gains (losses) on financial instruments	-380,419.00	-2.25	-455,065.00	-2.45
Equity adjustments	-429,515.00	-2.55	-387,111.00	-2.08
Stockholders' equity	9,976,496.00	59.12	9,406,267.00	50.63
Number of treasury stock acquired by the company and subsidiaries (unit: share)	0	0	0	0
	68,000.00	0.4	9,000.00	0.05